

Hon. Jerome B. Abrams

First Judicial District of Minnesota, Hastings, MN

The Honorable Jerome B. Abrams is a Senior District Court Judge in Minnesota. He is also an arbitrator, mediator and Special Master with JAMS. He is a board member of the American Board of Trial Advocates, a member of the American Bar Association, and treasurer for American College of Business Court Judges. He was recognized as the ABOTA Minnesota Chapter Trial Judge of the Year in 2019. Judge Abrams has recently been inducted as an Honorary Fellow of the American College of Coverage Counsel. Judge Abrams presents nationally and internationally to judges and lawyers on civil justice topics, including online dispute resolution, eDiscovery, and complex case management. He is a co-author of a recent publication on complex case litigation published by the ABA, and authors chapters on ESI Discovery and Insurance Coverage for Business Torts in other publications. Judge Abrams serves as adjunct faculty for the University of Minnesota and Mitchell-Hamline Law Schools. Judge Abrams is a regular contributor to the Judicial Integrity Initiative, United Nations Office on Drugs and Crime. Before his judgeship, Judge Abrams was in private practice for 27 years. His practice areas covered complex civil litigation in many areas including: insurance coverage, products liability, asbestos, pharmaceuticals, World Trade Center claims, medical implants, and environmental liability.

Hon. Michael M. Baylson

U.S. District Court, Eastern District of Pennsylvania, Philadelphia, PA

Judge Baylson was appointed to the U.S. District Court for the Eastern District of Pennsylvania by President George W. Bush and took office on July 12, 2002. After clerking for Judge Joseph Sloane of the Philadelphia Court of Common Pleas and volunteering with the Defender Association, he began serving as an Assistant District Attorney under District Attorney Arlen Specter in January 1966, and became Chief of the Homicide Division in 1969. In January 1970, Judge Baylson joined Duane Morris and became a partner in 1974. He handled complex civil litigation matters and tried numerous cases, specializing in class actions, antitrust, and securities issues. After serving as U.S. Attorney for the Eastern District of Pennsylvania from October 1988 through January 1993, Judge Baylson returned to Duane Morris and resumed an active law practice. He served as a member of the Advisory Committee on Civil Rules of the Judicial Conference of the United States from 2005 to 2010. Judge Baylson currently serves on the Third Circuit Committee on Model Criminal Jury Instructions. For several years, prior to the pandemic, Judge Baylson was a judicial speaker at The Sedona Conference's annual International Seminar on Cross-Border discovery, in various European cities, and an active participant in Working Group 6. He was for 15 years an adjunct professor at the University of Pennsylvania Law School, taught at the Temple University Beasley School of Law program at Tsinghua University in Beijing, China, and served as moderator at the Aspen Institute Justice and Society seminar in Aspen, Colorado. He is a frequent speaker at Continuing Legal Education programs and seminars.

Candace Beck

Tanenholz & Associates, Washington, DC

Candace brings over 15 years of experience in handling complex litigation matters for corporate clients, law firms and the government – both as a litigator herself and with eDiscovery consulting firms. Candace's extensive legal background includes antitrust filings, white-collar litigation, Indian law and federal contracts litigation, and pro bono work in refugee and human rights law. Throughout her legal practice she has received hands-on experience as a litigator working on large-scale eDiscovery matters. Candace began her legal career as a federal law clerk in the Northern District of Texas. She was an associate practicing antitrust and white-collar criminal law at the global law firm of Howrey LLP in Washington, DC, and later joined the Office of the Solicitor at the U.S. Department of the Interior as an attorney-advisor handling Tribal Trust and Indian Gaming litigation. Much of Candace's legal career includes public interest and pro bono service. She served as a Public Defender for the state of New Mexico and as an attorney for Whitman-Walker Clinic's Legal Services Program.

Kevin F. Brady

Volkswagen Group of America, Herndon, VA

Kevin has extensive experience providing advice and counsel on electronic discovery, electronic information management, data privacy, and data security issues. He also advised companies on records retention and information governance programs, compliance with eDiscovery demands, and the development and implementation of policies and procedures related to the deployment of technology solutions. In addition to having served as an expert witness and Special Discovery Master on issues related to electronic discovery, Kevin lectures and publishes extensively in the areas of eDiscovery, records management, data privacy, data security, attorney competence, and legal ethics. Kevin received a J.D. from Widener University School of Law (*magna cum laude*), an M.B.A. from Widener University, and a B.A. from the University of Delaware. He serves as Chair Emeritus of The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1) Steering Committee. Kevin is also Co-Chair Emeritus of the Georgetown University Law Center's Advisory Board for the Advanced E-Discovery Institute and former Co-Chair of the Delaware Supreme Court's Commission on Law and Technology. He is a founding member and Past President of the Richard K. Herrmann Technology Inn of Court in Wilmington, Delaware.

Vince Carnevale

Milberg Coleman Bryson Phillips Grossman, Pittsburgh, PA

Vince graduated from The University of Pittsburgh School of Law in 2001. After law school, he joined an AMLaw 200 defense firm, working on electronic discovery projects related to multiple global mass tort pharmaceutical litigation matters. Vince went on to work as an Investigative Analyst/Legal Project Manager for Crivella West Incorporated, an advanced analytics and investigational research company. He has been the lead ESI project manager for some of the largest Mass Tort Class Action Pharmaceutical litigations in the country. At Milberg, Vince leads the Electronic Discovery practice area and is involved in firm operations, including the assessment of legal technology applications. He is admitted to practice law in the state of

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Pennsylvania as well as the U.S. District Court for the Western District of Pennsylvania and is also a registered foreign lawyer. Vince attained his Project Management Professional PMP certification in March 2015.

Suzanne Clark

Beasley, Allen, Crow, Methvin, Portis & Miles, P.C., Montgomery, Ala.

Suzanne is a graduate of the University of Florida College of Law, and is Of Counsel at Beasley, Allen, Crow, Methvin, Portis & Miles, P.C., where she serves as discovery counsel for the firm's Mass Torts Section, assisting with discovery advocacy and evidence management, especially discovery and management of electronically stored information (ESI). Suzanne works remotely from Jacksonville, Florida, for the firm's Montgomery, Alabama office. After graduating law school in 2002, Suzanne practiced in the area of commercial litigation, and in 2013 she entered the field of eDiscovery. Since 2017, Suzanne has focused her eDiscovery legal practice on the plaintiff's side, serving as discovery co-counsel assisting merits counsel with discovery advocacy and evidence management in mass torts litigation. She has also taught eDiscovery at Samford University, Cumberland School of Law, through the fully online Master of Studies in Law program. Suzanne has earned the Certified eDiscovery Specialist designation from the Association of Certified eDiscovery Specialists (ACEDS).

Andrea L. D'Ambra

Norton Rose Fulbright US LLP, New York, NY

Andrea is a partner in the New York office of Norton Rose Fulbright, where she heads the EDiscovery and Information Governance Group for the United States. Her practice focuses on eDiscovery, information management, data privacy, and cross-border discovery. Andrea counsels clients on preservation and data management issues and has drafted information governance and records management policies for a number of multinational companies. In addition to counseling, she has assisted clients in navigating foreign data privacy laws while complying with U.S. discovery obligations. Andrea served for over seven years as an officer in the United States Navy. Her diverse Naval experience includes serving as an action officer for high-profile investigations within the Bureau of Naval Personnel and managing the administrative and legal issues of the Navy's computer network defense command. Andrea also is an adjunct professor of law at Temple Law School and William and Mary School of Law, where she teaches classes on Electronic Discovery. She received her B.S. in Political Science from the United States Naval Academy and her J.D. from William and Mary School of Law.

Hon. Robert M. Dow, Jr.

U.S. District Court, Northern District of Illinois, Chicago, IL

U.S. District Judge Robert M. Dow, Jr. is the Chair of the Advisory Committee on Civil Rules. He has been a member of that Committee since 2013 and has chaired its Rule 23 and MDL Subcommittees. From 2010 to 2013 he served as a member of the Advisory Committee on Appellate Rules. Judge Dow has sat by designation on the Sixth and Seventh Circuits and is a member of the American Law Institute. He teaches complex litigation at Northwestern University Law School. Prior to joining the bench in 2007, Dow was a partner at Mayer Brown LLP. Judge Dow received a B.A. (1987) from Yale University; M. Phil. (1990) and D. Phil. (1997) degrees in

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International Relations from the University of Oxford, which he attended on a Rhodes Scholarship; and a J.D. (1993) from Harvard Law School. He clerked for Judge Joel M. Flaum on the Seventh Circuit.

Kimberly J. Duplechain

Littler Mendelson, P.C., Washington, DC

As a member of Littler's eDiscovery Group, Kimberly J. Duplechain counsels and advises Littler's lawyers and their clients on electronic discovery and information governance processes and best practices. Kim works with Littler lawyers across practice groups and nationwide to ensure that electronic discovery is handled in a defensible and cost-effective manner. She routinely advises on issues such as preservation obligations, electronic discovery protocols, protective orders and clawback agreements, strategies for cost-efficient data collection and review, discovery-related motion practice, and amendments to the Federal Rules of Civil Procedure. Kim has been certified by the International Association of Privacy Professionals as a Certified Information Privacy Professional for Europe (CIPP/E), which demonstrates her understanding of U.S. and global concepts of privacy and data protection law and practice. Before joining Littler, Kim worked for a federal agency, where she handled employment disputes and litigated several complex ERISA litigation matters before federal district courts and the U.S. Court of Appeals for the District of Columbia Circuit, and advised on eDiscovery matters. Kim also previously served as a Special Assistant U.S. Attorney in the U.S. Attorney's Office for the District of Columbia, Civil Division, where she litigated numerous cases brought against the United States at the federal district court and appellate level.

Tara S. Emory

Redgrave Data, Falls Church, VA

Tara is an experienced eDiscovery and Information Governance consultant and serves as an expert witness and court-appointed expert for eDiscovery issues. In litigation, she is an expert on search methodologies, TAR, data preservation and collection approaches, discovery protocols, and strategies for resolving discovery issues with litigation adversaries, government regulators, and the courts. Her InfoGov practice includes data management and compliance, privacy, policies, records management technology, and defensible disposition. Tara is a lawyer, Chambers-ranked individual in eDiscovery litigation support, certified Project Management Professional, and experienced participant in leading industry advisory groups.

Philip Favro

Innovative Driven, Alpine, UT

Phil is a leading expert on issues relating to the discovery of electronically stored information. Phil serves as a court-appointed special master, expert witness, and trusted advisor to law firms and organizations on matters involving electronic discovery and ESI. He is a nationally recognized scholar on electronic discovery, with courts and academic journals citing his articles. Phil also regularly provides training to judges on electronic discovery and ESI. He is a licensed attorney who in private practice represented organizations and individuals in litigation across the spectrum of business disputes. In addition to handling a range of complex and other discovery issues, Phil has extensive experience in the courtroom, including motion practice involving

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summary judgment, preliminary injunctions, and discovery disputes, together with trial and arbitration experience.

Ross Gotler

Paul, Weiss, Rifkind, Wharton & Garrison, LLP, New York, NY

Ross is Deputy Chair and Counsel, E-Discovery at Paul, Weiss, Rifkind, Wharton & Garrison LLP. In his role, Ross advises the firm's lawyers and clients on eDiscovery law, technology, and best practices and has done so in a wide variety of complex litigations and regulatory investigations. Certified as a Fellow of Information Privacy, Ross also provides guidance on data privacy issues in the context of cross-border discovery. As the head of the Paul, Weiss E-Discovery advisory team, Ross oversees the firm's services for eDiscovery, information analytics, technology, and litigation support. Ross serves on The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1) Steering Committee and is an active member of Working Group 6 on International Electronic Information Management, Discovery and Disclosure (WG6), and Working Group 11 on Data Security and Privacy Liability (WG11).

Laura Hunt

Meta, Washington, DC

Laura is Associate General Counsel, eDiscovery and Information Governance at Meta. She formerly served as counsel with Norton Rose Fulbright in the firm's eDiscovery and Information Governance group. In this role, she formulated creative strategies for the defensible and efficient preservation, identification, collection, review, and production of electronically stored information in response to requests in civil investigations and litigation. Laura also managed the document review and analysis required to ensure clients are in compliance with federal and state laws as a result of a cybersecurity breach. Previously, Laura served as Senior Litigation Counsel for eDiscovery at the U.S. Department of Justice's Civil Division. Laura is also an adjunct professorial lecturer at American University's Washington College of Law and created a practical eDiscovery course for the school's Master of Legal Studies' program. Laura graduated magna cum laude from the University of Baltimore School of Law.

Shauna Itri

Seeger Weiss LLP, Philadelphia, PA

Shauna is a partner at Seeger Weiss LLP. She concentrates her practice on complex litigation, including representing plaintiffs in class actions, mass tort litigation, and whistleblowers in qui tam or False Claims Act lawsuits in state and federal courts throughout the United States. Shauna has worked on a variety of cases that have returned well over \$3 billion to the state and federal governments pursuant to the False Claims Acts. Prior to becoming a lawyer, Shauna received a B.A. and an M.A. from Stanford University, where she captained the university's women's soccer team, and received her J.D. from Villanova University. Shauna is a frequent author of published materials and speaks regularly at national and regional conferences on all aspects of complex litigation. Shauna is an avid volunteer and educator. She has taught as an adjunct professor for many years at Widener University and Villanova University.

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Hon. Iain D. Johnston

U.S. District Court, Northern District of Illinois, Rockford, IL

Iain D. Johnston is a District Judge for the Northern District of Illinois, Western Division. He handles dispositive matters for civil and all felony criminal matters in the Division. From 2013 through 2020, he was the U.S. Magistrate Judge for the same court, where he handled all pretrial matters for all civil and all criminal cases. He graduated with honors from both The John Marshall Law School (1990) and Rockford College (1987). Following law school, he clerked for Judge Philip G. Reinhard in both the Illinois Appellate Court and U.S. District Court. After his clerkship, he joined the Illinois Attorney General's Office, where he was a unit supervisor. He then entered private practice, during which time he was a partner at Altheimer & Gray and a senior counsel at Holland + Knight. On April 1, 2008, with Andrew Greene, he co-founded Johnston Greene LLC, where he litigated nearly anything a client would pay him to litigate. He has published dozens of articles, which have been relied on as authority by courts across the country. He was The Last DJ on SiriusXM's Tom Petty Radio during the week of July 4, 2022. Iain has surfed Jaws, Mavericks, and Nazaré. OK, that last sentence is false, but the rest is true.

Robert D. Keeling III

Sidley Austin LLP, Washington, DC

Robert is a partner at Sidley Austin LLP whose practice includes a special focus on electronic discovery matters. Robert is the founder and co-chair of Sidley's eDiscovery and Data Analytics Group. He represents companies across a range of industries in civil litigation and government investigations that contain complex eDiscovery issues. Robert is a published author and frequent speaker on topics relating to eDiscovery, information governance, machine learning, and the attorney-client privilege.

Jeannine Kenney

Hausfeld, Washington, DC

Jeannine is a partner in Hausfeld's Washington, D.C., office. Jeannine's practice focuses primarily on private enforcement of federal and state antitrust laws. Jeannine's practice also includes mass torts and other non-antitrust matters. Jeannine is adept and experienced in managing all aspects and phases of eDiscovery, the process of discovering and producing electronically stored information (ESI). She routinely navigates detailed, complex, and contentious ESI issues from dispute to resolution, including briefing and arguing eDiscovery motions when necessary. A member of The Sedona Conference Working Group on Electronic Document Retention and Production (WG1), Jeannine counsels Hausfeld's litigation teams in negotiations relating to preservation, search, and production of ESI in cases often involving dozens of defendants, negotiates ESI search terms, technology assisted review (predictive coding) methodologies, and database disclosures and productions, and manages complex document reviews using advanced review analytics to speed discovery. She is band-rated by Chambers and Partners for electronic discovery and information governance, a board member of the Complex Litigation eDiscovery Forum, and a member of the EDRM Advisory Council.

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Gilbert S. Keteltas

BakerHostetler, Washington, DC

The chair of BakerHostetler's Commercial Litigation practice, Gil is a trial lawyer with more than 30 years' experience litigating complex commercial, tort, and government enforcement disputes on international corporations. Recognized by the National Law Journal as a Litigation Trailblazer for innovative trial advocacy, Gil's experience spans practice areas and industries. He has advocated in courtrooms across the country on behalf of manufacturers, engineers, hospitality companies, agricultural cooperatives, and farmers, and has served as trial counsel in jury and bench trials. Gil also is experienced in coordinating and leading the defense of multijurisdictional, multiparty disputes. Gil's national trial practice benefits from his experience in eDiscovery. He brings a practical approach to eDiscovery that recognizes the importance of focused advocacy in addressing the burdens, costs and opportunities of discovery in modern litigation. Gil is Chambers-ranked in eDiscovery.

Greg M. Kohn

Nagel Rice, LLP, Roseland, NJ

Greg is a partner at Nagel Rice, LLP. He specializes in commercial litigation, class actions, personal injury, and medical malpractice. He represents clients in both state and federal courts. Greg's clients range from individuals who were hurt in an accident, to small businesses, to large companies. Greg is also responsible for eDiscovery at his firm. Greg has litigated and successfully resolved all types of personal injury matters, including medical malpractice, product liability, wrongful death, and automobile accidents, obtaining over \$75 million in verdicts and settlements. Greg has been recognized on the Super Lawyer's Rising Stars list from 2012–2020 and was recognized as a Super Lawyer in 2021.

Eric P. Mandel

Innovative Driven, Minnetonka, MN

Eric is a consultant with Innovative Driven, where he provides advice and guidance on a wide variety of issues related to eDiscovery, information governance, data regulatory compliance, privacy, and data protection. Eric provides expert testimony and has served as a court-appointed discovery neutral and a designated representative for corporate depositions. Eric has held senior leadership roles in several U.S.-based trade associations, including The Sedona Conference, EDRM, the Legal Technology Professionals Institute, and the Association of Certified E-Discovery Specialists. He is a frequent speaker on a broad range of topics in this area and has worked on numerous leading publications in the industry, including *The Sedona Principles, Third Edition*, the *EDRM Model Code of Conduct*, the *Information Governance Reference Model (IGRM)*, and the *BBNA Corporate Portfolio Records Retention for Enterprise Information Governance*. Eric is licensed to practice law in California and Minnesota, where he currently resides, and he holds the CEDS certification from the Association of Certified E-Discovery Specialists and the CIPP/US certification from the International Association of Privacy Professionals.

Hon. Jane Manning

State Court of Cobb County, Marietta, GA

Judge Jane P. Manning assumed her post on the bench of the State Court of Cobb County on January 3, 2017, having won election in May of 2016. She earned her undergraduate and law degree from Emory University. Judge Manning has been recognized for her work on and off the bench and was most recently awarded the Judge A. Harris Adams Judge of the Year Award in 2022 by the Cobb County Trial Lawyers Association. Judge Manning regularly presents topics for Continuing Legal Education for lawyers and judges. Her topics include: Jury Selection, Professionalism, Ethics, Law updates, Character Evidence, Damages, Contempt, and Ethical Considerations. She and her husband, John, an Air Force Veteran, have five grown children.

Beena McDonald

Chimicles Schwartz Kriner & Donaldson-Smith LLP, Haverford PA

Beena is Senior Counsel at Chimicles Schwartz Kriner & Donaldson-Smith LLP. She focuses her practice on complex litigation, including consumer protection, ERISA, data breach, and securities fraud cases. Beena manages cases that demand significant motion practice, massive eDiscovery, and numerous depositions of Fortune 500 corporate 30(b)(6) witnesses and fiduciaries, product design and development engineers, marketing heads, investment company executives, and liability and damages experts. She is an experienced federal and state trial attorney, having first-chaired numerous civil and criminal jury trials and hundreds of bench trials, and successfully arguing before the Judicial Panel on Multidistrict Litigation for centralization of large-scale nationwide class actions. Beena also serves as part of the firm's Client Business Development group, responsible for overseeing client portfolio evaluation and litigation, and maintaining client relationships. Prior to joining the firm, Beena served as a Special Assistant U.S. Attorney in the Southern District of California, where she prosecuted major corruption, drug importation, and immigration cases. Upon initially receiving her law degree, she rose through the ranks at the Defender Association of Philadelphia and also served as lead counsel in cases throughout the Philadelphia area while in-house at Allstate Insurance Company.

Emily McIntosh

Ernst & Young, LLP, Dallas, TX

Emily has over a decade of experience providing eDiscovery, Information Governance, Forensic Data Analytics, and Legal Technology Consulting services within Ernst & Young's Forensic & Integrity Services practice. She routinely leads complex global matters for Fortune 500 companies across a variety of industries, including healthcare, life sciences, technology, and financial services. During her doctoral studies at Southern Methodist University, she focused her research on gaining efficiencies across the eDiscovery lifecycle using Robotic Process Automation and Lean Six Sigma. Emily is an adjunct professor at SMU in the Lyle School of Engineering, is the Artificial Intelligence Chair for Analytics Magazine's Editorial Advisory Board, and serves on the Board of Directors for the American Cancer Society North Texas Chapter.

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Kelly McNabb

Lieff Cabraser Heimann & Bernstein, LLP, New York, NY

Kelly is a partner in Lieff Cabraser's New York office. As a member of the firm's mass tort and product liability practice group, she has represented people and families who have been injured by dangerous and defective products manufactured by medical device and pharmaceutical companies. Kelly has played an integral role in litigation in state and federal courts across the country and has also represented whistleblowers in qui tam litigation on behalf of the U.S. government and various states under the federal and state False Claims Acts. Prior to joining Lieff Cabraser, she worked as an attorney in Minneapolis.

Claudia T. Morgan

Wachtell, Lipton, Rosen & Katz, New York, NY

Claudia is eDiscovery Counsel at Wachtell, Lipton, Rosen & Katz, where she focuses her practice on electronic discovery and information management, both domestically and abroad. She has significant experience in responding to and advising on litigation in federal and state courts, regulatory requests for information, and internal investigations, and has managed all aspects of eDiscovery. She counsels clients on a range of information risk management issues, including eDiscovery and Records and Information Management (RIM) best practices and litigation preparation. She received a B.S.F.S. from Georgetown University and completed her J.D., with honors, from George Mason University School of Law.

Hon. Katharine H. Parker

U.S. District Court, Southern District of New York, New York, NY

Magistrate Judge Katharine H. Parker was sworn into office in November 2016. After graduating from Duke University and Fordham University School of Law, she served as law clerk to Judge Warren W. Eginton in the U.S. District Court for the District of Connecticut. From 1993 to 2016, Judge Parker was an associate and later an equity partner with Proskauer Rose LLP, where she practiced labor and employment law and chaired several practice groups, including Employment Law Counseling and Training, and Government Regulatory Relations and Affirmative Action. Judge Parker has been actively involved with the NYC Bar Association during her career and has chaired both the Disability Law and Employment Committees. Judge Parker is also involved in pro bono and charitable causes, including the Michael J. Fox Foundation and Girl Be Heard. She was a recipient of the Fairy Godmother Award from Girl Be Heard and the Jeremy Epstein Award for Pro Bono Service from the NYC Bar Association.

Gregg Parker

Innovative Driven, Arlington, VA

Gregg is a consultant and data systems specialist with Innovative Driven, Inc. Gregg's expertise is in second requests, Technology Assisted Review (TAR), and structured data analysis, and he has more than 10 years' experience in eDiscovery, including trial exhibit development and coordinating complex collections and productions. Previously, Gregg served as an attorney in the U.S. Navy JAG Corps. His positions included: Defense Counsel; Legal Advisor for Submarine Squadron 15 in Guam; Special Assistant U.S. Attorney at the

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U.S. District Court of Guam; and Deputy Legal Advisor to the Director of Energy and Environmental Readiness. Gregg received his J.D. from Chicago-Kent College of Law in 2003 and is a member of the Illinois bar. In 2012, he received a Master of Laws in International and Environmental Law from The George Washington University School of Law.

Christine P. Payne

Gunster, Austin, TX

Christine is a Chambers-ranked and nationally recognized advocate specializing in eDiscovery and litigation strategy. With deep experience in high-dollar, bet-the-company cases, Christine frequently serves as discovery counsel alongside merits counsel from the top law firms in the country. In this role, Christine handles all aspects of discovery strategy and implementation for complex commercial litigation, restructuring-related litigation, products-liability mass actions, antitrust matters, Section 220 requests, and ongoing or anticipated investigations. Christine also teaches on the topics of eDiscovery strategy and advocacy and is a sought-after speaker and author in the field. Christine received her J.D., with honors, from The University of Texas at Austin School of Law and a B.A., cum laude, from the University of Colorado at Boulder. She currently lives in Austin and is the mom of two cool kids, Ty and Addie.

Meghan A. Podolny

Hunton Andrews Kurth LLP, Richmond, VA

Meghan's practice focuses on complex commercial litigation, information governance and eDiscovery issues, and internal investigations. She is counsel in the firm's litigation practice and a central member of the Information Governance & eDiscovery group providing state-of-the-art data management and eDiscovery advice and services to a wide variety of corporate clients. Her experience includes developing enterprise-level information governance best practices and working with clients on the development of tailored protocols to streamline a company's discovery preparation and response to control costs associated with electronic information and meet its desired risk level. Meghan frequently serves as eDiscovery counsel to advise and lead massive discovery response plans, often in response to internal investigations, governmental subpoenas, or other requests. She regularly leads presentations advising clients and lawyers alike on preservation obligations and strategies, predictive coding, and cross-border discovery issues. Meghan is also a frequent speaker and writer on a number of issues related to electronic discovery, data preservation, privilege waiver, and employee communication privacy concerns.

Hon. Gene E.K. Pratter

U.S. District Court, Eastern District of Pennsylvania, Philadelphia, PA

Judge Pratter began her judicial service in the Eastern District of Pennsylvania in June 2004 after a career with Duane Morris LLP, where she concentrated in litigation. She was that firm's first General Counsel. Judge Pratter serves in numerous professional, community, and education organizations. As an adjunct faculty member of the University of Pennsylvania Law School, she teaches Trial Advocacy and served on the School's Board of Overseers. Judge Pratter previously was appointed by Chief Justice Roberts to the Standing Judicial Conference Advisory Committee on Civil Rules. In 2019, she was appointed to the Judicial Conference Rules of

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Practice and Procedures Committee. Judge Pratter has written articles for professional publications, frequently speaks on procedural, professionalism, and ethics topics, and has traveled several times to former Soviet-bloc countries to address judicial ethics and case management topics in Department of State/Department of Justice Rule of Law programs for judges, practitioners, and law students. She is a graduate of Stanford University and the University of Pennsylvania Law School.

Jill Rorem

Legalpeople, Chicago, IL

Jill joined Legalpeople in 2017 after leading the Plante Moran ProjecTemp legal staffing department for more than 12 years, bringing her leadership, knowledge, and enthusiasm for all things document review and eDiscovery. At Legalpeople, she is responsible for business development as well as high level management of document review projects. A former litigator with labor and employment firms, Jill leverages her combination of legal and staffing experience to match her clients with the talent they need to create an efficient process and an effective result. Jill understands the urgency of the discovery process and what's at stake. Recognizing that turnover and complacency can jeopardize the success of a matter, she has built her brand on the idea that if you treat people like they will make a difference, they will, in fact, make a difference. Jill holds a B.A. in Psychology from the University of Iowa and a J.D. from Chicago-Kent College of Law. She lives in the Chicago Andersonville neighborhood with her husband and two children.

Hon. Cynthia M. Rufe

U.S. District Court, Eastern District of Pennsylvania, Philadelphia, PA

The Honorable Cynthia M. Rufe has been a Judge of the United States District Court, Eastern District of Pennsylvania since 2002. Prior to her appointment to the federal bench, Judge Rufe served as a Judge of the Court of Common Pleas of Bucks County, Pennsylvania. Judge Rufe has been appointed to lead several Multi-District Litigations: Avandia; Zolof; and Effexor product liability/sales and marketing, and most recently, *In re* Generic Pharmaceuticals Pricing Antitrust Litigation. Judge Rufe was a member of the State-Federal Multi-Jurisdiction Task Force, which published a manual, "Coordinating Multi-Jurisdiction Litigation, A Survival Guide for Judges," which is posted on the JPMDL website. Judge Rufe also devotes many hours to civics education as co-chair of the Third Circuit Courts, Community and Rule of Law Committee. She has served as a visiting judge with the Third Circuit and Ninth Circuit Court of Appeals. Judge Rufe recently completed her two-year term as President of the Federal Judges Association, a national voluntary organization of United States Judges appointed pursuant to Article III of the United States Constitution. Judge Rufe received a Bachelor of Arts degree in Political Science and Education from Adelphi University, New York, and a Juris Doctor degree from the State University of New York at Buffalo Law School.

Joshua Samra

Bleichmar Fonti & Auld LLP, Oakland, CA

Josh is an associate in Bleichmar Fonti & Auld LLP's Oakland office, where he focuses on representing consumers in antitrust, product liability, and data privacy class actions. He is a member of the litigation team in the *In re* Facebook, Inc. Consumer Privacy User Profile Litigation, alleging Facebook's violated consumer

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fraud and privacy laws when it shared users' private information with third parties, such as Cambridge Analytica, without users' knowledge or consent. Josh is also an active member of The Sedona Conference Working Group 6 group and serves on the drafting team for *The Commentary on Proportionality in Cross-Border Discovery*. Prior to joining BFA, Josh was a Deputy District Attorney in California's Contra Costa County, where he prosecuted 10 jury trials to verdict.

Jodi Munn Schebel

Bowman and Brooke, LLP, Bloomfield Hills, MI

Jodi Schebel, Co-Managing Partner, Bowman and Brooke, regularly manages large-scale discovery coordination and eDiscovery programs in product liability and other complex litigation, as well as class action matters. Jodi develops and implements protocols for handling all aspects of case discovery, including case strategy, case management conferences, clawback agreements, deposition protocols, ESI agreements, protective orders, privilege logs, and document collection and review. She is responsible for all areas of the discovery process, including drafting case management orders, initial disclosures, discovery requests and responses, and overseeing the entirety of the document collection and review process. In 2019, Jodi testified before the House Judiciary Sub-Committee on Courts, Intellectual Property and the Internet about sealing the record and preserving litigants' rights to protect their privacy interests. She currently serves as National Discovery Counsel for a major automotive manufacturer on class action and other product liability matters in both state and federal courts throughout the United States.

Michael J. Scimone

Outten & Golden LLP, New York, NY

Michael is a Partner at Outten & Golden LLP in New York. He represents employees in class and collective actions. Michael is active in The Sedona Conference and the National Employment Lawyers' Association. Before becoming an attorney, Michael worked as an organizer for UNITE, an international union representing garment, laundry, and industrial workers in North America.

Amy E. Sellars

CBRE, Somerset, VA

Amy is the Lead Senior Counsel and Head of Legal Operations for CBRE, a global leader in commercial real estate. Amy has held in-house positions as Legal Chief of Staff at SunPower, Associate General Counsel and Director of Cardinal Health's Discovery Center of Excellence, Director of Walmart's Discovery Operations Group, and eDiscovery Counsel for the Williams Cos. Before going in-house, Amy was an associate at the firm of Crowe & Dunlevy. Amy has taught eDiscovery and Legal Operations at multiple law schools and is currently an adjunct professor at the Ohio State University Moritz School of Law. Amy is a proud former member of the Steering Committee for The Sedona Conference's Working Group 1 on Electronic Document Retention and Production, is ACEDS certified, and serves on the Global ACEDS Advisory Board and the Georgetown Advanced eDiscovery Institute Planning Committee. Before becoming an attorney, Amy worked as a theater stage manager and producer, a teacher, and a database designer and administrator for an ed-tech start up.

Carol Stainbrook

Cohasset Associates, Minnetonka, MN

The digital age rushes forward, demanding information governance (IG) across a myriad of electronic platforms. As Executive Director of Cohasset Associates' consulting practice, Carol responds to these demands with expertise and innovation. Her ongoing consultation with Microsoft, Google, Amazon, Box, Dell, IBM, NetApp and others, has facilitated an evolution of retention, preservation, and disposition capabilities in their solutions' designs. Collaboration with these tech giants informs Carol's thinking in her work, particularly when clients employ technology to resolve IG-related problems. Her 20-plus years of experience enables IG implementations for domestic and multinational clients that support business goals, increase information value, improve compliance, and mitigate risk. Carol deftly deciphers her clients' operational paradigms, technology complexities, and regulatory challenges, achieving IG results her clients can measure. Carol is an author and frequent speaker on information-centric topics.

Jonathan E. Swerdloff

Scott + Scott, New York, NY

Jonathan is the Director of Global eDiscovery and Client Data Services at Scott + Scott and leads the firm's Innovation Group. Prior to his role with Scott + Scott, Jonathan was an eDiscovery Consultant at Driven, Inc., and before that, an associate at Hughes Hubbard and Reed focused on eDiscovery as it related to structured data. Jonathan is a nonpracticing attorney with substantial litigation, eDiscovery, and data privacy experience. He was also a web developer during the web's earliest days and is a 2009 graduate of the Interactive Telecommunications Program at NYU's Tisch School of the Arts. While a student at the school, Jonathan founded Floor Four Ventures, an alumni-run organization to assist students and recent alumni develop products from their class projects. His specialties include eDiscovery, Information Governance, data privacy, and structured data analysis as well as workflow assessment, process development, and managing large teams.

Martin T. Tully

Redgrave LLP, Chicago, IL

Martin is partner with the Chicago office of Redgrave LLP. He is a veteran trial lawyer with over 30 years of national experience representing companies and individuals in complex commercial litigation concerning a broad array of fields and industries. Empowered by his commercial litigation practice, Martin is nationally recognized for his knowledge and experience in the fields of electronic discovery, information governance, and data security/data privacy. Martin advances thought-leadership in data law as the Chair of the Steering Committee of the Sedona Conference Working Group on Electronic Document Retention and Production (WG1), as an active member of the Sedona Conference Working Group on Data Security and Privacy Liability (WG11), the 7th Circuit Council on eDiscovery and Digital Information, the ABA Section of Litigation, Privacy and Data Security Committee, and the International Association of Privacy Professionals (IAPP), as well as a director at-large of the Chicago Chapter of the Association of Certified E-Discovery Professionals (ACEDS). In addition, Martin has published and presented extensively on the topics of eDiscovery, information governance, cybersecurity, data privacy, and legal technology; is among a select group of lawyers in the world

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ranked for Litigation: E-Discovery & Information Governance by Chambers USA: America's Leading Lawyers and Chambers & Partners Global; and he has been acknowledged by Who's Who Legal as being "steps ahead of his competitors" and "widely regarded for his 'superior knowledge' of electronic discovery and information governance."

Craig W. Weinlein

The Sedona Conference, Phoenix, AZ

Craig is the Executive Director of The Sedona Conference and Editor-in-Chief of *The Sedona Conference Journal*. He has been a member of the Board of Directors of The Sedona Conference since 2009 and currently serves as the Chairman of the Board. Craig has worked with The Sedona Conference since 2000, when he served on the faculty of the first Conference on Patent Litigation. He was a member of The Sedona Conference Advisory Board from 2004 to 2013. Before joining The Sedona Conference full time in 2014, Craig was a partner with Carrington, Coleman, Sloman & Blumenthal, LLP in Dallas, Texas, for 25 years. He served as Chair of his firm's Intellectual Property Practice Group for his last ten years with the firm. His primary area of practice was complex litigation with a concentration in intellectual property cases. When in private practice, Craig tried dozens of cases and argued numerous appeals in federal and state courts. He is counsel of record in 29 reported court decisions. Craig was selected by *American Lawyer Media* and *Martindale-Hubbell* as a Top-Rated Lawyer in Intellectual Property. He also was listed as one of the best trademark practitioners in Texas in *Who's Who Legal: Texas* and in *World Trademark Review 1000—The World's Leading Trademark Professionals*. Craig's book, *The Art of Witness Preparation*, is a unique contribution to the literature on complex litigation because it focuses on the witness's testimony and presentation, instead of the lawyer's examination and performance. Craig's publication credits also include articles in *The American Journalism Review*, *The Journal of Arts Management and Law*, *The American Symphony Orchestra League's Principles of Orchestra Management*, and *The Journal of Air Law and Commerce*.